EASTERN SIERRA AREA AGENCY ON AGING
--Meeting of the ADVISORY COUNCIL--
Wednesday, October 10, 2018 - 10:00 a.m.-noon
In person meeting at

437 Old Mammoth Road, Suite Z (Town of Mammoth Lakes Council Chambers)
Minaret Shopping Center, Second Floor
Mammoth Lakes, CA

AGENDA

For meeting information call (760) 873-3305

All members of the public are encouraged to participate in the discussion of any item on the agenda. You will be allowed to speak about each item before the Council takes action on it. Any member of the public may also make comments during the scheduled "Public Comment" period on this agenda concerning any subject related to the ESAAA Advisory Council.

1. **Call to Order**

ACTION/DISCUSSION SESSION

2. **Introductions of Advisory Council members and staff**

3. **Public Comment**

4. **Approval of minutes from April 4, 2018 meeting - ACTION**
   Chairperson will: 1) request a motion and a second; 2) ask for discussion; 3) call for the vote.

5. **Staff Reports – ACTION**
   A. Keri Oney: ESAAA Services Report for PSA 16 (Inyo and Mono Counties)
   B. Melissa Best Baker: 2018-2019 Budget Allocation Approval - **ACTION**
   C. Marilyn Mann: Senior Legislator Update

6. **<u>Suggested</u> 2019 Meeting Dates and Locations for ESAAA Advisory Council:**

Wednesday, January 23, 2019 – Bishop
Wednesday, April 24, 2019- Bishop
Wednesday, June 26, 2019 – Mammoth Lakes
Wednesday, October 23, 2019 – Mammoth Lakes

Eastern Sierra Area Agency on Aging
Advisory Council Meeting

Sterling Heights Assisted Living, 369 E. Pine Street, Bishop CA 93514

April 4, 2018
Minutes

Advisory Council Members Present:
Roger Rasche, Rachel Lober, JoAnn Poncho, Karen Hoodman, Inyo County Supervisor Dan Totheroh, Cheryl Isbell via video conference from Walker Senior Center

Other Attendees:
Marilyn Mann, Keri Oney, Melissa Best-Baker, Paulette Erwin, Kathy Peterson, Mono County Supervisor Fred Stump, Alyson Beaumont, Mono County Supervisor John Peters via video conference from Walker Senior Center.

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1. **Call to Order**
   Chairperson Roger Rasche called the meeting to order at 10:09am.

2. **Introduction of Advisory Council members and staff**
   Each individual announced their name and their role. Quorum was established.

3. **Public Comment**
   -Chairperson Roger Rashe invited Public Comment. Melissa Best-Baker announced that on Monday night ESAAA received their allocation from CDA for the 18/19 fiscal year. Ms. Best-Baker noted that this allocation has increased by $37,000 compared to last year.

4. **Approval of minutes from February 2018- ACTION**
   Roger Rasche asked for approval of the minutes from February 2018. There were no comments or corrections discussed among attendees. Roger Rashe then asked for a motion to approve the minutes. Motion to approve the minutes was made by Inyo County Supervisor Dan Totheroh and seconded by Rachel Lober. Rachel Lober – YES; Roger Rasche – YES; Dan Totheroh – YES; Cheryl Isbell – YES; Joann Pancho – YES; Absent members – Harriet Davis-Stines, Karen Hoodman (absent at time of vote) Phyllis Mikalowsky and Marge Erbeck.

5. **Staff Reports**
   A. Keri Oney: Program Report for PSA 16 (Inyo and Mono Counties)
   Keri Oney provided a verbal report at this meeting and noted that the Grievance and Complaint Policy was accepted by the board and would be submitted to CDA, where it would then be reviewed for approval before it will be put in place throughout Inyo and Mono counties.
   Ms. Oney also discussed the corrective action plan that will be submitted to CDA later this week, which reflects the changes to be made after CDA's annual review.
   Ms. Oney also informed everyone that Inyo County staff would be attending training for the WISE program this week. Ms. Oney noted that she anticipates offering training to Mono County staff in Walker sometime after the training to help get both counties on track with implementing the same program. Karen Hoodman and Paulette Erwin arrived at 10:19am, during the last portion of Ms. Oney's verbal report.

6. **Public Hearing: Annual Update of the Area Plan for PSA 16**
   Roger Rashe opened Public Hearing at 10:20am.
   Marilyn Mann led the discussion by explaining that holding the Public Hearing at an assisted living facility allows residents, who might not otherwise be able to travel to the meeting to attend with ease.
   Ms. Mann then moved forward and began discussing the Title IIIB funds. Ms. Mann explained that these funds are received in a total amount of ~ $103,000 and are then spread out between Access needs, Homemaker Services and Legal Services. It was agreed upon among the Council Members during the planning process that the following percentages would be utilized as a minimum allotment of the funds- 50% toward Access

(Transportation, Case Management, Information and Assistance, Outreach, Comprehensive Assessment, Health, Mental Health and Public Information), 10% towards Legal Services (Legal Advice, Representation, Assistance to the Ombudsman Program, and Involvement in the Private Bar) and 3% towards Homemaker Services (personal Care, Homemaker, Chore, Adult Day/Health Care, Residential Repairs,/Modifications, Respite Care, Telephone Reassurance and Visiting). These percentages serve as a minimum, thus Inyo and Mono counties are able to allocate more should it be necessary after meeting the minimum allotments. Ms. Mann noted that this is an opportunity for attendees to provide feedback on maintaining these percentages and make considerations for alternate minimum percentage allocations. Mono County Supervisor John Peters asked for clarification on who provides Legal Services. Ms. Mann confirmed that Indian Legal Services is utilized for this purpose. Kathy Peters then inquired about how much of these Legal Services are currently being utilized within Mono County. Ms. Mann noted that primarily the education piece is the main form of legal services being utilized within Inyo County and Mono County. A detailed conversation ensued about providing more information and education on Legal Services within Mono County, especially within the more isolated areas such as Benton and Walker. Keri Oney noted that she would like to follow up with Kathy Peterson about prioritizing legal service education within Mono County.

Keri Oney then moved on to discuss the significant rise in need for transportation. Paulette Erwin noted this was most likely due to the lack of specialty physicians in town, which has created a need to travel outside of the area to accommodate medical needs. Karen Hoodman expressed how important this service is to seniors in the community and how she herself has used it in the past to get to medical appointments. Mono County Supervisor Fred Stump noted that based on how high the demand is; we should continue to look for ways to support this need beyond allocated funds. Ms. Mann then noted that we do receive a contribution from local transportation services as a supplement for this program. Mr. Stump then suggested that a presentation to the transportation commission by ESAAA might aid in acquiring additional funding and donations to support this need. The group agreed that this could be a very valuable exercise and continued follow up and planning should be discussed. Ms. Mann then asked the Advisory Council if they would like to sustain the current priority percentages for allocated funds. The group agreed to maintain the percentages in the Area Plan Update.

Ms. Mann then asked if there were any further comments or discussions to follow up on. Mr. Stump expressed his appreciation to Inyo County for allowing Mono County to purchase meals, as the need continues to increase. Ms. Mann noted that this partnership seems to be working well.

Roger Rashe closed the Public Hearing at 10:46am.

7. Advisory Council Vote to approve Area Plan Update-ACTION

Roger Rashe then asked for a motion to approve the Area Plan Update to the Governing Board. Motion to approve was made by Karen Hoodman and seconded by Inyo County Supervisor Dan Totheroh. Motion carried with votes as follows: Karen Hoodman – YES; Roger Rasche – YES; Dan Totheroh – YES; Cheryl Isbell – YES; Joann Pancho – YES; and Rachel Lober – YES. Absent members – Harriet Davis-Stines, Phyllis Mikalowsky and Marge Erbeck

8. Suggested 2018 Meeting Dates and Locations for ESAAA Advisory Council
The suggested meeting dates Wednesday, June 20, 2018- Mammoth; Wednesday, October 10, 2018- Mammoth Lakes were tentatively set.

9. Meeting Adjourned
Roger Rasche adjourned the meeting at 10:50 a.m.

ESAAA Services Report
July 1, 2017 through March 31, 2018

Senior Sites and Days Congregate Meals Provided

Big Pine	Monday-Wednesday
Bishop	Monday, Tuesday, Thursday and Friday
Independence	Friday
Lone Pine	Monday-Thursday
Tecopa	Monday-Friday
Walker	Monday-Friday

Services Provided

	Congregate Meals		Home Delivered Meals		Non-Registered (Non-Seniors/One-Time Visitors)
Service Area:	Number Served	Units of Service	Number Served	Units of Service	Units of Service
Big Pine	18	977	5	760	0
Bishop	136	6314	58	6892	266
Independence	10	191	12	1776	0
Lone Pine	96	5109	57	7418	98
Tecopa	53	1474	13	1604	126
Walker	82	2625	71	8938	43
Total	395	16690	216	27388	533

Home Delivered Meals Waiting List (Inyo County Only) -3- as of 6/9/2018

	Assisted Transportation		Respite Homemaker	
Service Area:	Number Served	Units of Service	Number Served	Units of Service
Big Pine	0	0	0	0
Bishop	12	142	2	90
Independence	0	0	0	0
Lone Pine	5	22	0	0
Tecopa	1	2	0	0
Walker	12	150	0	0
Total	30	316	2	90

	Respite Personal Care		Caregiver Assessment/Counseling	
Service Area:	Number Served	Units of Service	Number Served	Units of Service
Big Pine	0	0	0	0
Bishop	3	31	0	0
Independence	0	0	0	0
Lone Pine	0	0	0	0
Tecopa	0	0	0	0
Walker	0	0	0	0
Total	3	31	0	0

Non Registered Services (Services Not Tracked to Specific Client)	
Type of Service	Units of Service Provided
Transportation (Bus Passes – Distributed out of Lone Pine, Bishop and Walker)	6260
Nutrition Education	1318
Information and Assistance	621
Telephone Reassurance (See Below)	126
Healthy IDEAS (transitioning to WISE)	Pending

Long Term Care Ombudsman Services					
Activities Provided	QTR1 Units	QTR2 Units	QTR3 Units	QTR4 Units	YTD Units
Skilled Nursing Facility (SNF) Visits* Residential Care Facilities for Elderly (RCFE) Visits*	SNF – 24 RCFE - 4	SNF – 18 RCFE - 5	SNF – 17 RCFE - 4		SNF – 59 RCFE - 13
Information and Referral	17	24	21		62
Facility Consultation	8	22	14		44
Community Education	3	2	0		5
Facility Staff Training	0	3	0		3
Resident Council Facilitation	5	4	4		13
Ombudsman Training	1	0	2		3
Witness Advance Directives	3	4	2		9
Complaint Investigation and Resolution at SNF**	14	15	19		48
Complaint Investigation and Resolution at RCFE**	5	6	5		16
Work with Media	0	1	0		1

* Non-Complaint Related Visits – State Minimum Requirement is 1 Visit Per Quarter

** Each Investigation averages 3-4 Visits to Facility with First Response Occurring Within Two Days

Contracted Services

Legal Services			
July 1, 2017 through September 30, 2017	Unduplicated Count for Quarter	7	
	Total Cases Closed in Quarter	5	YTD-Units
	Total Units of Service for Quarter (1 hour)	38.2	38.2
October 1, 2017 through December 31, 2017	Unduplicated Count for Quarter	6	
	Total Cases Closed in Quarter	12	
	Total Units of Service for Quarter (1 hour)	45.4	83.6
January 1, 2018 through March 31, 2018	Unduplicated Count for Quarter	11	
	Total Cases Closed in Quarter	6	
	Total Units of Service for Quarter (1 hour)	84.6	168.2
April 1, 2018 through June 30, 2018	Unduplicated Count for Quarter		
	Total Cases Closed in Quarter		
	Total Units of Service for Quarter (1 hour)		

Types of Activities Offered at Senior Sites

Bingo
Birthday Recognitions
Theme Activities (e.g. Valentines, St. Patrick's…)
Exercise
AARP Tax Assistance
Blood Pressure Checks
Wii Bowling
Scrabble
Educational Activities
Movie Mondays
Crafts
Commodities Distribution
Medi-Cal Managed Care Outreach
Cal Fresh Outreach
Computer/Internet Access
Nutrition Education
Prevention Activities

Report Prepared By:
Keri Oney
Inyo County HHS, Aging Services

Exhibit B - Budget Detail, Payment Provisions, and Closeout

AREA PLAN
Budget Display
Fiscal Year 2018/19

Eastern Sierra Area Agency on Aging

	Baseline	OTO-SN	Total	Inyo County	Mono County	FY 17/18 Inyo Planning Allocations	FY 18/19 Inyo Difference	FY 17/18 Mono Planning Allocations	FY 18/19 Mono Difference	Net Change
Supportive Services										
Legal	20,000		20,000	20,000		20,000	-	-	-	-
0.2 I&A	17,502		17,502	17,502		15,487	2,015	-	-	2,015
0.15 Transportation (77/23)	13,127		13,127	10,108	3,019	9,605	503	2,869	150	653
0.6 Assisted Transportation (86/14)	51,483		51,483	44,132	7,351	42,910	1,222	6,985	366	1,588
0.05 Telephone Reassurance	5,400		5,400	5,400	-	5,302	98	-	-	98
Total Supportive Services	107,512	-	107,512	97,142	10,370	93,304	3,838	9,854	516	4,354
Ombudsman										
Federal Title IIIB	15,077		15,077	15,077	-	15,478	(401)	-	-	(401)
Federal Title VII Ombudsman	19,275		19,275	19,275	-	19,276	(1)	-	-	(1)
General Fund IIIB	8,939		8,939	8,939		8,945	(6)			(6)
Public Health L & C Program	3,576		3,576	3,576		3,578	(2)			(2)
State Health Facilities Citation	1,206		1,206	1,206		2,324	(1,118)	-	-	(1,118)
SNF Quality & Accountability	16,985		16,985	16,985		16,995	(10)	-	-	(10)
Total Ombudsman	65,058	-	65,058	65,058	-	66,596	(1,538)	-	-	(1,538)
Congregate Nutrition (84/16)										
Federal Title IIIC1	119,646		119,646	100,503	19,143	122,305	(21,802)	23,298	(4,153)	(25,955)
General Fund C1	82,457		82,457	69,264	13,193	44,677	24,587	8,510	4,683	29,270
NSIP C1	14,618		14,618	12,279	2,338	12,860	(581)	2,449	(110)	(691)
Total Congregate Nuti	216,721	-	216,721	182,046	34,675	179,842	2,204	34,255	420	2,624
Home-Delivered Meals (83/17)										
Federal Title IIIC2	93,903		93,903	77,939	15,964	60,615	17,324	12,415	3,549	20,873
General Fund C2	176,263		176,263	146,298	29,965	130,264	16,034	26,661	3,264	19,316
NSIP C2	24,901		24,901	20,668	4,233	26,807	(6,139)	5,491	(1,258)	(7,397)
Total Home Delivered	295,067	-	295,067	244,906	50,161	217,686	27,220	44,567	5,574	32,794
Disease Prevention										
Federal Title IIID	2,723		2,723	2,723	-	2,669	54	-	-	54
Total Disease Prevent	2,723	-	2,723	2,723	-	2,669	54	-	-	54
Family Caregiver										
Federal Title IIIE	18,805		18,805	18,805	-	19,393	(588)	-	-	(588)
Total Family Caregive	18,805	-	18,805	18,805	-	19,393	(588)	-	-	(588)
Elder Abuse										
Federal Title VII Elder Abuse Pre	609		609	609	-	685	(76)	-	-	(76)
Total Elder Abuse	609	-	609	609	-	685	(76)	-	-	(76)
Administration										
Federal Title IIIB	19,081		19,081	19,081	-	18,553	528	-	-	528
Federal Title IIIC1	19,079		19,079	19,079	-	23,233	(4,154)	-	-	(4,154)
Federal Title IIIC2	14,974		14,974	14,974	-	11,693	3,281	-	-	3,281
Federal Title IIIE	8,252		8,252	8,252	-	7,767	485	-	-	485
General Fund C1	103		103	103		110	(7)	-	-	(7)
General Fund C2	28		28	28		29	(1)	-	-	(1)
Total Administration	61,517		61,517	61,517	-	61,385	132	-	-	132
Grand Total - All Funds	768,012	-	768,012	672,805	95,207	641,560	31,245	88,696	6,511	37,756
Funding Summary										
Federal Funds	478,455	-	478,455	426,406	52,049	434,638	(8,232)	53,905	(1,456)	(9,688)
General Fund	267,790	-	267,790	224,632	43,158	184,025	40,607	35,191	7,967	48,574
Public Health L & C Program	3,576		3,576	3,576		3,578				
SNF Quality & Accountability	16,985		16,985	16,985		16,995	(10)	-	-	(10)
Special Deposit	1,206		1,206	1,206	-	2,324	(1,118)	-	-	(1,118)
	768,012	-	768,012	672,805	95,207	641,560	31,247	89,096	6,511	37,756

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

AGING

TITLE III ADMIN AND TITLE III PROGRAMS COSTS SUMMARY

BUDGET PERIOD: July 1, 2018 - June 30, 2019			[X] ORIGINAL [ ] REVISION #			CONTRACT NO.: AP-1819-16		DATE: 5/22/18	PSA #16
AAA DIRECT SERVICE COST CATEGORIES		(a) Area Plan Admin	(b) III B Supportive Svcs	(c) III C-1 Congregate Nutr	(d) III C-2 Home Del Nutr	(e) III D Disease Prev	(f) III E Family Caregiver	(g) Total Title III
1. Personnel	CASH	65,222	103,667	120,809	161,374	2,571	22,915	476,558
(+)	IN-KIND	5,000	0	0	0	0	5,992	10,992
2. Staff Travel	CASH	933	3,003	34	34			4,004
(+)	IN-KIND							0
3. Staff Training	CASH							0
(+)	IN-KIND							0
4. Property / Equipment	CASH	0	0	0	0	0	0	0
(+)	IN-KIND							0
5. Vendor / Consultant Agreements	CASH							0
(+)	IN-KIND							0
6. Food Costs	CASH			61,316	81,280			142,596
(+)	IN-KIND							0
7. Other Costs	CASH	12,926	23,964	37,490	41,788	100	593	116,861
(+)	IN-KIND							0
8. Allocated Costs*	CASH	235	2,776	2,153	2,876	46	408	8,494
(+)	IN-KIND							0
9.AREA AGENCY DIRECT COSTS	CASH	79,316	133,410	221,802	287,352	2,717	23,916	748,513
(=)	IN-KIND	5,000	0	0	0	0	5,992	10,992
10. Indirect Costs	CASH	143	227	2,373	3,093	6	51	5,893
(+)	IN-KIND							0
11.TOTAL AREA AGENCY COSTS	CASH	79,459	133,637	224,175	290,445	2,723	23,967	754,406
(=)	IN-KIND	5,000	0	0	0	0	5,992	10,992
12.Subrecipient Contractor Services	CASH		86,884	99,545	164,714	0	0	350,143
(+)	IN-KIND		0	0	0	0	0	0
13.TOTAL TITLE III	CASH	79,459	219,521	323,720	455,159	2,723	23,967	1,104,549
(=)	IN-KIND	5,000	0	0	0	0	5,992	10,992
14.TOTAL CASH & IN-KIND		84,459	219,521	323,720	455,159	2,723	29,959	1,115,541

Payment Method: Reimbursement [X] Advance [ ]

HHS Approved Indirect Cost Rate(s):

AREA PLAN BUDGET APPROVAL FOR STATE USE ONLY			
Program Fiscal Team Analyst:	Date	Program Fiscal Team Manager:	Date
	6/11/18		6/11/18

* - Must submit allocation plan with Area Plan Budget

For questions or accessibility assistance with this financial document, please contact CDAFiscalTeam@aging.ca.gov.

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

TITLE VII, SPECIAL OMBUDSMAN AND TOTAL COSTS SUMMARY

BUDGET PERIOD: July 1, 2018 - June 30, 2019		[X] ORIGINAL [ ] REVISION #			CONTRACT NO.: AP-1819-16		DATE: 5/22/18	PSA #16
AAA DIRECT SERVICE COST CATEGORIES		(a) VII Ombudsman	(b) VII Elder Abuse Prev	(c) Total Title III & VII	(d) Ombudsman PH L&C	(e) Ombudsman SHF Cit. Pen.	(f) Ombudsman SNFQAF	(g) Total Area Plan
1. Personnel	CASH	18,693	0	495,251	3,576	1,134	16,067	516,028
(+)	IN-KIND	0	0	10,992	0	0	0	10,992
2. Staff Travel	CASH			4,004				4,004
(+)	IN-KIND			0				0
3. Staff Training	CASH			0				0
(+)	IN-KIND			0				0
4. Property / Equipment	CASH	0	0	0	0	0	0	0
(+)	IN-KIND			0				0
5. Vendor / Consultant Agreements	CASH			0				0
(+)	IN-KIND			0				0
6. Food Costs	CASH			142,596				142,596
(+)	IN-KIND			0				0
7. Other Costs	CASH	249	609	117,719		50	525	118,294
(+)	IN-KIND			0				0
8. Allocated Costs*	CASH	333		8,627		20	350	9,197
(+)	IN-KIND			0				0
9.AREA AGENCY DIRECT COSTS	CASH	19,275	609	768,397	3,576	1,204	16,942	790,119
(=)	IN-KIND	0	0	10,992	0	0	0	10,992
10. Indirect Costs	CASH			5,893		2	43	5,938
(+)	IN-KIND			0				0
11.TOTAL AREA AGENCY COSTS	CASH	19,275	609	774,290	3,576	1,206	16,985	796,057
(=)	IN-KIND	0	0	10,992	0	0	0	10,992
12. Subrecipient Contractor Services	CASH			350,143				350,143
(+)	IN-KIND			0				0
13.TOTAL AREA PLAN	CASH	19,275	609	1,124,433	3,576	1,206	16,985	1,146,200
(=)	IN-KIND	0	0	10,992	0	0	0	10,992
14.TOTAL CASH & IN-KIND		19,275	609	1,135,425	3,576	1,206	16,985	1,157,192

* - Must submit allocation plan with Area Plan Budget

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

TITLE III, TITLE VII, AND SPECIAL OMBUDSMAN FUNDING SUMMARY

BUDGET PERIOD: July 1, 2018 - June 30, 2019			[X] ORIGINAL [ ] REVISION #		CONTRACT NO.: AP-1819-16		DATE: 5/22/18	PSA #16
SECTION A FUNDING SOURCES		(a) Area Plan Admin	(b) III B Supportive Svcs	(c) III C-1 Congregate Nutr	(d) III C-2 Home Del Nutr	(e) III D Disease Prev	(f) III E Family Caregiver	(g) Total Title III
1. Program Income	CASH		1,650	23,210	29,140	0	0	54,000
2. NSIP	CASH			14,618	24,901			39,519
3. Intentionally Blank	CASH							0
4. Non-Matching	CASH		0	0	0	0	0	0
Contributions	IN-KIND		0	0	0	0	0	0
5. State Funds	CASH	131	8,939	82,457	176,263			267,790
6. Matching	CASH	17,942	86,343	83,789	130,952	0	5,162	324,188
Contributions	IN-KIND	5,000	0	0	0	0	5,992	10,992
7. Federal Funding	CASH	61,386	122,589	119,646	93,903	2,723	18,805	419,052
8.TOTAL TITLE III FUNDING	CASH	79,459	219,521	323,720	455,159	2,723	23,967	1,104,549
	IN-KIND	5,000	0	0	0	0	5,992	10,992
9. TOTAL CASH & IN-KIND		84,459	219,521	323,720	455,159	2,723	29,959	1,115,541

SECTION B FUNDING SOURCES		(h) VII Ombudsman	(i) VII Elder Abuse Prev	(j) Total Title III & VII	(k) Ombudsman PH L&C	(l) Ombudsman SHF Cit. Pen.	(m) Ombudsman SNFQAF	(n) Total Area Plan
10. Program Income	CASH			54,000				54,000
11. NSIP	CASH			39519				39,519
12. Intentionally Blank	CASH			0				0
13. Non-Matching	CASH			0				0
Contributions	IN-KIND			0				0
14. State Funds	CASH			267,790	3,576	1,206	16,985	289,557
15. Matching	CASH			324,188				324,188
Contributions	IN-KIND			10,992				10,992
16. Federal Funding	CASH	19,275	609	438,936				438,936
17.TOTAL AREA PLAN FUNDING	CASH	19,275	609	1,124,433	3,576	1,206	16,985	1,146,200
	IN-KIND	0	0	10,992	0	0	0	10,992
18. TOTAL CASH & IN-KIND		19,275	609	1,135,425	3,576	1,206	16,985	1,157,192

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

MATCHING CONTRIBUTIONS & ADEQUATE PROPORTION COMPLIANCE

BUDGET PERIOD: July 1, 2018 - June 30, 2019 [X] ORIGINAL [ ] REVISION #

CONTRACT NO.: AP-1819-16 DATE: 5/22/18 PSA #16

SECTION A
AREA PLAN ADMINISTRATION MATCHING CONTRIBUTIONS

Source	Cash	In-Kind	Total
Inyo County General Fund	9222	5000	14222
Inyo LTC	8720		8720
			0
			0
			0
TOTAL	17942	5000	22942

SECTION B (may include Public Admin Match from Section A)
LOCAL PUBLIC AGENCIES MATCHING CONTRIBUTIONS

Source	Cash	In-Kind	Total
Inyo County General Fund	55500	5000	60500
Inyo LTC	41199		41199
Mono County Funds	220936		220936
			0
			0
TOTAL	317635	5000	322635

SECTION C
MINIMUM MATCHING REQUIREMENTS COMPLIANCE

ITEM	(a) Area Plan Admin	(b) Title III B & III C pooled	(c) Title III E Programs	(d) Total Min Matching	
1. Costs to be Matched	84,326	622,145	29,959	736,432	
2. Required Matching Percentages	25%	10.53%	25%		
3. Minimum Required Match	21,082	65,512	7,490	94,084	
4. Match Budgeted (from Page 3)	22,942	301,084	11,164	335,180	<<< Compare to line 3
5. Required Local Public Agencies Matching = Line 3 x 25%				23,521	<<< Compare to Section B Total

SECTION D ADEQUATE PROPORTION CALCULATION

Priority Services (Do not include OTO)	Federal Share		
5. Information & Assistance	17,502		
6. Case Management	0		
7. Assisted Transportation	51,483		
8. Transportation	13,127		
9. Outreach	0		
10. Comprehensive Assess.	0		
11. Health	0	Auto-calculated	AAA Approved
12. Mental Health	0	% of Baseline	Percentage
13. Public Information	0	Funding	from Area Plan
14. Total Access	82,112	76.4%	50.0
15. Personal Care	0		
16. Homemaker	0		
17. Chore	0		
18. Visiting	0		
19. Respite Care	0		
20. Alzheimer's Day Care	0		
21. Residential Repairs/Mods.	0	Auto-calculated	AAA Approved
22. Adult Day/Health Care	0	% of	Percentage
23. Telephone Reassurance	5,400	Base*	from Area Plan
24. Total In-Home	5400	5.0%	5.0
25. Legal Assistance	20,000	18.6%	10.0

SECTION E
ADEQUATE PROPORTION CALCULATION FOR PRIORITY SERVICES

BUDGETED BASELINE FUNDS		Amount
1. Total Supportive Services Federal Share	(+)	122,589
2. Less III B Ombudsman Federal Share	(-)	15,077
3. Less III B One-Time-Only	(-)	0
4. Equals III B Supportive Services Base Allocation	(=)	107512

* Total Priority Service Federal Share Divided by III B Base (line 4)
^ As Approved in the Area Plan

SECTION F
OMBUDSMAN MAINTENANCE OF EFFORT CASH FUNDING COMPLIANCE

Title III B OMBI	State IIIB OMBI	Title VII OMBI	State Special OMB	Total OMBI Cash
15,077	8,939	19,275	21,767	65,058

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

TRANSFER REQUESTS

BUDGET PERIOD: July 1, 2018 - June 30, 201	[X] ORIGINAL [ ] REVISION #	CONTRACT NO.: AP-1819-16	DATE: 5/22/18	PSA #16

3 Month Federal Baseline Funding Transfer Requests

3 MONTH TRANSFER OF FUNDS REQUEST Transfers allowed in Original Budget only Federal Funds	Current 3 Month Budget Display Allocations	Must Net Zero		New 3 Month Budget Display Allocations	JUSTIFICATIONS Provide justification for YTD Transfers of 3 Month Baseline exceeding: 30% between IIIB & IIIC or 40% between IIIC-1 & IIIC-2
		Increase	Decrease		
III B Admin				0	Justification:
III C-1 Admin				0	
III C-2 Admin				0	
III B Ombudsman				0	
III B Program				0	
III C-1 Program				0	
III C-2 Program				0	
III E Admin				0	
III E Program				0	
NSIP C-1 Congr Program				0	
NSIP C-2 Home Del Program				0	

9 Month Federal Baseline Funding Transfer Requests

9 MONTH TRANSFER OF FUNDS REQUEST Do Not Include OTO Federal Funds	Current 9 Month Budget Display Baseline Alloc.	Must Net Zero		New 9 Month Budget Display Baseline Alloc.	JUSTIFICATIONS Provide justification for YTD Transfers of 9 Month Baseline exceeding: 30% between IIIB & IIIC or 40% between IIIC-1 & IIIC-2
		Increase	Decrease		
III B Admin				0	Justification:
III C-1 Admin				0	
III C-2 Admin				0	
III B Ombudsman				0	
III B Program				0	
III C-1 Program				0	
III C-2 Program				0	
III E Admin				0	
III E Program				0	
NSIP C-1 Congr Program				0	
NSIP C-2 Home Del Program				0	

12 Month Allocated State Funding Transfers

12 MONTH TRANSFER OF FUNDS REQUEST State Funds	Current 12 Month Budget Display Allocations	Must Net Zero		New 12 Month Budget Display Allocations	JUSTIFICATIONS Provide justification for YTD Transfers of 9 Month Baseline exceeding: 30% between IIIB & IIIC or 40% between IIIC-1 & IIIC-2
		Increase	Decrease		
State B Ombudsman				0	Justification:
State C-1 Admin				0	
State C-1 Program				0	
State C-2 Admin				0	
State C-2 Program				0	

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STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

SHEDULE OF PAID PERSONNEL COSTS ADMIN & TITLE III DIRECT PROGRAM SERVICES

BUDGET PERIOD: July 1, 2018 - June 30, 2019 | [X] ORIGINAL [ ] REVISION # | CONTRACT NO.: AP-1819-16 | DATE: 5/22/18 | PSA #16

POSITION CLASSIFICATION	Annual FTE Wage Rate	FTE %	Admin	FTE %	Direct III B	FTE %	Direct III C-1	FTE %	Direct III C-2	FTE %	Direct III D	FTE %	Direct III E	FTE %	Total Title III
Administrative Analyst	55,726	10.0%	5,573											10.0%	5,573
HHS Specialist-Bishop	41,815			20.0%	8,363									20.0%	8,363
PSA-Bishop	33,826											7.5%	2,537	7.5%	2,537
Assistant to the HHS Director	59,191	4.9%	2,910											4.9%	2,910
Senior Management Analyst	96,965	10.0%	9,697											10.0%	9,697
PSA-Lone Pine	12,313			9.3%	1,145	22.3%	2,748	30.4%	3,741					62.0%	7,634
Tecopa Operations Manager	52,865			0.6%	317	5.6%	2,981	5.8%	3,045					12.0%	6,343
Human Services Supervisor-Bisho	66,611			31.2%	20,790					1.3%	866	2.0%	1,332	34.5%	22,988
Food Supervisor	52,416					34.4%	18,031	45.6%	23,902					80.0%	41,933
Food Cook	34,176					34.4%	11,757	45.6%	15,584					80.0%	27,341
Food Cook	26,050					34.4%	8,961	45.6%	11,879					80.0%	20,840
Human Services Supervisor-Lone	63,641			42.0%	26,729	6.3%	4,009	6.3%	4,009	1.4%	891	14.0%	8,910	70.0%	44,548
PSA-Lone Pine	23,416					8.6%	2,014	11.4%	2,669					20.0%	4,683
HHS Director	136,525	5.0%	6,826											5.0%	6,826
PSA-Bishop	23,005			1.5%	345	3.6%	828	4.9%	1,127					10.0%	2,300
PSA-Bishop	19,649			6.0%	1,179	14.4%	2,830	19.6%	3,851					40.0%	7,860
Deputy Director	95,960	12.0%	11,516									3.0%	2,879	15.0%	14,394
HHS Specialist-Tecopa	45,311			0.6%	272	5.6%	2,555	5.8%	2,610					12.0%	5,437
PSA-Lone Pine	21,480			7.5%	1,611	18.0%	3,866	24.5%	5,263					50.0%	10,740
PSA-Bishop	15,676			36.0%	5,644	3.0%	470	21.0%	3,292					60.0%	9,406
Office Technician	42,341	19.0%	8,045											19.0%	8,045
PSA-Bishop	23,005			7.5%	1,725	18.0%	4,141	24.5%	5,636					50.0%	11,502
PSA-Lone Pine	18,098			15.0%	2,715	10.5%	1,900	24.5%	4,434					50.0%	9,049
Food Cook	28,228					34.4%	9,710	45.6%	12,872					80.0%	22,582
Registered Dietician	80,645					7.1%	5,746	7.9%	6,351					15.0%	12,097
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
TOTAL SALARIES			44,566		70,835		82,547		110,265		1,757		15,658		325,628
PAYROLL TAXES															0
EMPLOYEE BENEFITS			20,656		32,832		38,262		51,109		814		7,257		150,930
TOTAL PAID PERSONNEL COSTS			65,222		103,667		120,809		161,374		2,571		22,915		476,558

See below for additional personnel lines if needed

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STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

SCHEDULE OF PAID PERSONNEL COSTS TITLE III, TITLE VII, AND SPECIAL OMBUDSMAN DIRECT PROGRAM SERVICES

BUDGET PERIOD: July 1, 2018 - June 30, 2019				[X] ORIGINAL [ ] REVISION #				CONTRACT NO.: AP-1819-16				DATE: 5/22/18			PSA #16
POSITION CLASSIFICATION	Annual FTE Wage Rate	FTE %	Direct VII Ombi	FTE %	Direct VII EAP	FTE %	Total Title III & VII	FTE %	Direct Ombi PH L&C	FTE %	Direct Ombi SHF Cit Pen	FTE %	Direct Ombi SNFOAF	Total FTE%	Total Area Plan
Administrative Analyst	55,728					10.0%	5,573							10.0%	5,573
HHS Specialist-Bishop	41,815					20.0%	8,363							20.0%	8,363
PSA-Bishop	33,828					7.5%	2,537							7.5%	2,537
Assistant to the HHS Director	59,191					4.9%	2,910							4.9%	2,910
Senior Management Analyst	96,965					10.0%	9,697							10.0%	9,697
PSA-Lone Pine	12,313					62.0%	7,634							62.0%	7,634
Tecopa Operations Manager	52,865					12.0%	6,343							12.0%	6,343
Human Services Supervisor-Bisho	66,511	19.2%	12,773			53.7%	35,761	5.4%	3,576	1.2%	775	14.8%	9,846	75.0%	49,958
Food Supervisor	52,416					80.0%	41,933							80.0%	41,933
Food Cook	34,176					80.0%	27,341							80.0%	27,341
Food Cook	26,050					80.0%	20,840							80.0%	20,840
Human Services Supervisor-Lone	63,641					70.0%	44,548							70.0%	44,548
PSA-Lone Pine	23,416					20.0%	4,683							20.0%	4,683
HHS Director	136,525					5.0%	6,826							5.0%	6,826
PSA-Bishop	23,005					10.0%	2,300							10.0%	2,300
PSA-Bishop	19,649					40.0%	7,860							40.0%	7,860
Deputy Director	95,960					15.0%	14,394							15.0%	14,394
HHS Specialist-Tecopa	45,311					12.0%	5,437							12.0%	5,437
PSA-Lone Pine	21,480					50.0%	10,740							50.0%	10,740
PSA-Bishop	15,676					60.0%	9,406							60.0%	9,406
Office Technician	42,341					19.0%	8,045							19.0%	8,045
PSA-Bishop	23,005					50.0%	11,502							50.0%	11,502
PSA-Lone Pine	18,098					50.0%	9,049							50.0%	9,049
Food Cook	28,228					80.0%	22,582							80.0%	22,582
Registered Dietician	80,645					15.0%	12,097							15.0%	12,097
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
TOTAL SALARIES			12,773		0		338,401		3,576		775		9,846		352,598
PAYROLL TAXES							0								0
EMPLOYEE BENEFITS			5,920				156,850				359		6,221		163,430
TOTAL PAID PERSONNEL COSTS			18,693		0		495,251		3,576		1,134		16,067		516,028

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STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

SCHEDULE OF IN-KIND PERSONNEL COSTS ADMIN, TITLE III , TITLE VII, AND SPECIAL OMBUDSMAN DIRECT PROGRAM SERVICES

BUDGET PERIOD: July 1, 2018 - June 30, 2019 | [X] ORIGINAL [ ] REVISION # | CONTRACT NO.: AP-1819-16 | DATE: 6/22/18 | PSA #16

POSITION CLASSIFICATION	Annual FTE Wage Rate	FTE %	Admin	FTE %	Direct III B	FTE %	Direct III C-1	FTE %	Direct III C-2	FTE %	Direct III D	FTE %	Direct III E	FTE %	Total Title III
Deputy Director	95,960	5.2%	5,000											5.2%	5,000
PSA-Bishop	23,005											26.0%	5,992	26.0%	5,992
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
														0.0%	0
TOTAL SALARIES			5,000		0		0		0		0		5,992		10,992
PAYROLL TAXES															0
EMPLOYEE BENEFITS															0
TOTAL IN-KIND PERSONNEL COSTS			5,000		0		0		0		0		5,992		10,992

POSITION CLASSIFICATION	Annual FTE Wage Rate	FTE %	Direct VII A	FTE %	Direct VII B	FTE %	Total Title III & VII	FTE %	Direct Ombi PH L&C	FTE %	Direct Ombi SHF Cit Pen	FTE %	Direct Ombi SNFQAF	Total %	Total Area Plan
Deputy Director	95,960					5.2%	5,000							5.2%	5,000
PSA-Bishop	23,005					26.0%	5,992							26.0%	5,992
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
0	0					0.0%	0							0.0%	0
TOTAL SALARIES			0		0		10,992		0		0		0		10,992
PAYROLL TAXES							0								0
EMPLOYEE BENEFITS							0								0
TOTAL IN-KIND PERSONNEL COSTS			0		0		10,992		0		0		0		10,992

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STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

SCHEDULE OF DIRECT (III B) SUPPORTIVE SERVICES, OMBUDSMAN AND OTHER SERVICES

BUDGET PERIOD: July 1, 2018 - June 30, 2019	[X] ORIGINAL [ ] REVISION #		CONTRACT NO.: AP-1819-16			DATE: 5/22/18		PSA #16
	(a) Total Budgeted	(b) Program	Non-Matching Contributions		(e) State	Matching Contributions		(h) Federal
SERVICE CATEGORIES	Costs	Income	(c) Cash	(d) In-Kind	Funds	(f) Cash	(g) In-Kind	Share
Supportive Services:								
Personal Care (In-Home)*								0
Homemaker (In-Home)*								0
Chore (In-Home)*								0
Adult Day/Health Care (In-Home)*								0
Case Management (Access)*								0
Assisted Transportation (Access)*	53,132					9,000		44,132
Transportation (Access)*	33,587					23,479		10,108
Legal Assistance*								0
Information & Assistance (Access)*	17,502							17,502
Outreach (Access)*								0
Ombudsman	24,016				8939			15,077
Other Support Services:								
Program Development								0
Coordination								0
CARS Data Reporting								0
Alzheimer's Day Care (In-Home)*								0
Comprehensive Assessment (Access)*								0
Health (Access) *								0
Mental Health (Access) *								0
Public Information (Access)*								0
Residential Repairs/Modifications (In-Home)*								0
Respite Care (In-Home)*								0
Telephone Reassurance (In-Home)*	5,400							5,400
Visiting (In-Home)*								0
Cash/Material Aid								0
Community Education								0
Disaster Preparedness Materials								0
Employment								0
Housing								0
Interpretation/Translation								0
Mobility Management								0
Peer Counseling								0
Personal Affairs Assistance								0
Personal/Home Security								0
Registry								0
Senior Center Activities								0
Emergency Preparedness								0
Senior Center Staffing								0
Total IIIB Other Support Services	5,400	0	0	0	0	0	0	5,400
Total Direct III B	133,637	0	0	0	8,939	32,479	0	92,219

*Denotes Priority Services

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

SCHEDULE OF SUBRECIPIENT CONTRACTED (III B) SUPPORTIVE SERVICES, OMBUDSMAN AND OTHER SERVICES

BUDGET PERIOD: July 1, 2018 - June 30, 2019	[X] ORIGINAL [ ] REVISION #			CONTRACT NO.: AP-1819-16	DATE: 5/22/18		PSA #16
	(a) Total Budgeted	(b)	Non-Matching Contributions	(e)	Matching Contributions		(h)
SERVICE CATEGORIES	Costs	Program Income	(c) Cash	(d) In-Kind	State Funds	(f) Cash	(g) In-Kind	Federal Share
Supportive Services:								
Personal Care (In-Home)*								0
Homemaker (In-Home)*								0
Chore (In-Home)*								0
Adult Day/Health Care (In-Home)*								0
Case Management (Access)*								0
Assisted Transportation (Access)*	38,915	500				31,064		7,351
Transportation (Access)*	14,228	1,150				10,059		3,019
Legal Assistance*	20,000							20,000
Information & Assistance (Access)*	12,741					12,741		0
Outreach (Access)*								0
Ombudsman								0
Other Support Services:								
Alzheimer's Day Care (In-Home)*								0
Comprehensive Assessment (Access)*								0
Health (Access) *								0
Mental Health (Access) *								0
Public Information (Access)*								0
Residential Repairs/Modifications (In-Home)*								0
Respite Care (In-Home)*								0
Telephone Reassurance (In-Home)*								0
Visiting (In-Home)*								0
Cash/Material Aid								0
Community Education								0
Disaster Preparedness Materials								0
Employment								0
Housing								0
Interpretation/Translation								0
Mobility Management								0
Peer Counseling								0
Personal Affairs Assistance								0
Personal/Home Security								0
Registry								0
Senior Center Activities								0
Emergency Preparedness								0
Senior Center Staffing								0
Total Contracted IIIB Other Supp Srvcs	0	0	0	0	0	0	0	0
Total Contracted IIIB	85,884	1,650	0	0	0	53,864	0	30,370
Total Direct IIIB (from Page 9)	133,637	0	0	0	8,939	32,479	0	92,219
Total III B	219,521	1,650	0	0	8,939	86,343	0	122,589

*Denotes Priority Services

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

SCHEDULE OF (III C-1 & III c-2) NUTRITION AND (III D) DISEASE PREVENTION & HEALTH PROMOTION PROGRAMS

BUDGET PERIOD: July 1, 2018 - June 30, 2019	[X] ORIGINAL [ ] REVISION #				CONTRACT NO.: AP-1819-16		DATE: 5/22/18			PSA #16
	(a) Total Budgeted	(b) Program	(c)	(d) Intentionally	Non-Matching Contributions		(g) State	Matching Contributions		(j) Federal
SERVICE CATEGORIES	Costs	Income	NSIP	Blank	(e) Cash	(f) In-Kind	Funds	(h) Cash	(i) In-Kind	Share
III C-1 Congregate Programs										
Direct III C-1										
Congregate Meals	222,155	15,000	12,279				69,264	27,129		98,483
Nutrition Counseling										0
Nutrition Education	2,020									2,020
Total Direct III C-1	224,175	15,000	12,279	0	0	0	69,264	27,129	0	100,503
Subrecipient Contracted III C-1 Services										
Congregate Meals	99,545	8,210	2,339				13,193	56,660		19,143
Nutrition Counseling										0
Nutrition Education										0
Total Contracted III C-1	99,545	8,210	2,339	0	0	0	13,193	56,660	0	19,143
Total III C-1	323,720	23,210	14,618	0	0	0	82,457	83,789	0	119,646
III C-2 Home Delivered Programs										
Direct III C-2										
Home-Delivered Meals	287,522	25,000	20,668				143,375	20,540		77,939
Nutrition Counseling	903						903			0
Nutrition Education	2,020						2,020			0
Total Direct III C-2	290,445	25,000	20,668	0	0	0	146,298	20,540	0	77,939
Subrecipient Contracted III C-2 Services										
Home-Delivered Meals	162,414	4,140	4,233				27,665	110,412		15,964
Nutrition Counseling	1,150						1,150			0
Nutrition Education	1,150						1,150			0
Total Contracted III C-2	164,714	4,140	4,233	0	0	0	29,965	110,412	0	15,964
Total III C-2	455,159	29,140	24,901	0	0	0	176,263	130,952	0	93,903
III D Disease Prevention & Health Promotion Program										
Direct-III D										
Dis Prev & Health Promotion	2,723									2,723
Subrecipient Contracted III D Services										
Disease Prev & Health Promotion										0
Total III D	2,723	0			0	0		0	0	2,723

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

SCHEDULE OF FAMILY CAREGIVER SUPPORT PROGRAM SERVICES (III E)

B.BUDGET PERIOD: July 1, 2018 - June 30, 2019		[X] ORIGINAL [ ] REVISION #			CONTRACT NO.: AP-1819-16		DATE: 5/22/18	PSA #16
	(a) Total	(b)	Non-Matching Contributions		(e)	Matching Contributions		(h)
CATEGORIES	Budgeted Costs	Program Income	(c) Cash	(d) In-Kind	State Funds	(f) Cash	(g) In-Kind	Federal Share
Direct III E Family Caregivers								
Information Services								0
Access Assistance								0
Support Services	18,805							18,805
Respite Care	11154					5162	5992	0
Supplemental Services								0
Total Direct III E Family Caregivers	29,959	0	0	0		5,162	5,992	18,805
Direct III E Grandparents								
Information Services								0
Access Assistance								0
Support Services								0
Respite Care								0
Supplemental Services								0
Total Direct III E Grandparents	0	0	0	0		0	0	0
Total Direct III E	29,959	0	0	0		5,162	5,992	18,805
Subrecipient Contracted III E Family Caregiver								
Information Services								0
Access Assistance								0
Support Services								0
Respite Care								0
Supplemental Services								0
Total Contracted III E Family Caregivers	0	0	0	0		0	0	0
Subrecipient Contracted III E Grandparents								
Information Services								0
Access Assistance								0
Support Services								0
Respite Care								0
Supplemental Services								0
Total Contracted III E Grandparents	0	0	0	0		0	0	0
Total Subrecipient Contracted III E	0	0	0	0		0	0	0
Total III E	29,959	0	0	0		5,162	5,992	18,805

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

BUDGETED FEDERAL ONE-TIME-ONLY

BUDGET PERIOD: July 1, 2018 - June 30, 2019 | [X] ORIGINAL [ ] REVISION # | CONTRACT NO.: AP-1819-16 | DATE: 5/22/18 | PSA #16

Instructions: This is not a separate budget for One-Time-Only. Include OTO costs listed below on all support pages.

SERVICE CATEGORIES	(a) Baseline Services	(b) Equipment	(c) Home & Comm-Based Projects*	(d) Innovative Pilot Projects*	(e) Total OTO
III B					
Personal Care					0
Homemaker					0
Chore					0
Adult Day/Health Care					0
Case Management					0
Assisted Transportation					0
Transportation					0
Legal Assistance					0
Information & Assistance					0
Outreach					0
Ombudsman					0
Alzheimer's Day Care					0
Comprehensive Assessment					0
Health					0
Mental Health					0
Public Information					0
Residential Repairs/Mods.					0
Respite Care					0
Telephone Reassurance					0
Visiting					0
					0
					0
					0
					0
					0
CARS Data Reporting					0
Total III B OTO	0	0	0	0	0

III C-1	Baseline Services	Equipment	Home & Comm-Based Projects*	Innovative Pilot Projects*	Total OTO
Congregate Meals					0
Nutrition Counseling					0
Nutrition Education					0
NSIP					0
Total III C-1 OTO	0	0	0	0	0

III C-2	(f) Baseline Services	(g) Equipment	(h) Home & Comm-Based Projects*	(i) Innovative Pilot Projects*	(j) Total OTO
Home-Delivered Meals					0
Nutrition Counseling					0
Nutrition Education					0
NSIP					0
Total III C-2 OTO	0	0	0	0	0

III D	Baseline Services	Equipment	Home & Comm-Based Projects*	Innovative Pilot Projects*	Total OTO
No Longer Used					0
No Longer Used					0
Dis. Prev & Health Prom					0
Total III D OTO	0	0	0	0	0

III E Family Caregivers	Baseline Services	Equipment	Home & Comm-Based Projects*	Innovative Pilot Projects*	Total OTO
Information Services					0
Access Assistance					0
Support Services					0
Respite Care					0
Supplemental Services					0
Total Family Caregivers	0	0	0	0	0
III E Grandparents					
Information Services					0
Access Assistance					0
Support Services					0
Respite Care					0
Supplemental Services					0
Total Grandparents	0	0	0	0	0
Total III E OTO	0	0	0	0	0

VII	Baseline Services	Equipment	Home & Comm-Based Projects*	Innovative Pilot Projects*	Total OTO
Ombudsman (VIIa)					0
Elder Abuse Prev (VIIb)					0

* Home & Comm-Based Projects and Innovative Pilot Projects Require Prior Approval
Please submit CDA 1031 for all OTO Projects budgeted

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

SCHEDULE OF PROPERTY/EQUIPMENT TO BE PURCHASED

BUDGET PERIOD: July 1, 2018 - June 30, 2019 | [X] ORIGINAL [ ] REVISION # | CONTRACT NO.: AP-1819-16 | DATE: 5/22/18 | PSA #16

Property / Equipment Description	(a) AAA Admin	(b) IIIB Supportive Services	(c) III C-1 Congregate	(d) III C-2 Home Del.	(e) III D Disease Prev.	(f) III E Family Caregiver	(g) VII Ombudsman	(h) VII Elder Abuse Prev.	(i) Ombl PH L&C	(j) Ombl SHF Clt. Penalty	(k) Ombl SNFQAF	(l) TOTAL Equipment
AAA Admin and Direct Service Property / Equipment with per unit cost of $500 or more requires departmental approval. (Must also complete Property/Equipment Justification page)												
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
TOTAL AAA Admin and Direct Service Propert	0	0	0	0	0	0	0	0	0	0	0	0
Subrecipient Contractor Property / Equipment with per unit purchase price $500 or more requires departmental approval. (Must also complete Property/Equipment Justification page)												
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
												0
Total Contractor Property / Equipment	0	0	0	0	0	0	0	0	0	0	0	0

See below for more pages if needed

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF AGING
AREA PLAN BUDGET
CDA 122 (REV 03/2018)

PROPERTY/EQUIPMENT JUSTIFICATION

BUDGET PERIOD: July 1, 2018 - June 30, 2019	[X] ORIGINAL [ ] REVISION #	CONTRACT NO.: AP-1819-16	DATE: 5/22/18			PSA #16
ITEM DESCRIPTION	**CONTRACTOR NAME**	**PURPOSE/JUSTIFICATION/ALLOCATION Property / Equipment with a per unit price of $500 or more requires CDA approval**	**PER UNIT COST**	**QTY**	**FUNDING USED**	**TOTAL COST**
AAA ADMIN AND DIRECT SERVICE PROPERTY / EQUIPMENT						
					TOTAL AAA PROPERTY / EQUIPMENT PURCHASES	0
SUBRECIPIENT CONTRACTOR PROPERTY / EQUIPMENT						
					TOTAL SUBRECIPIENT CONTRACTOR PROPERTY / EQUIPMENT	0
					TOTAL PROPERTY / EQUIPMENT BUDGETED	0

See below for more pages if needed

For questions or accessibility assistance with this financial document, please contact CDAFiscalTeam@aging.ca.gov.